CORPORATE PROFILE



In the pursuit of our goals, we define Our Mission, Vision and Values. We believe practicing these values will enable us to quickly respond to structural changes in technologies and the global economy, and contribute to a better quality of life for our customers and all other stakeholders.

Our Mission & Vision

Towards The Best Asset Management Firm For Your Better Quality of Life.

We, as professionals, focus on:

Delivering the best-in-class investment performance, while maintaining the highest standards of fiduciary responsibility to our clients,

Contributing to a diversified and sustainable society through our investment activities.

To these ends, we commit ourselves to:

Aiming for collective growth, based on a respectful understanding of all stakeholders,

Creating a flexible working environment that allows all employees to reach their full potential.

Our Values



We act in fair and responsive manner by placing customers' interest as our values

We address issues in a time-conscious manner to deliver new products and

We dedicate ourselves to improve investment performance and



Tackle conflict head-on in pursuit of value

We embrace diversity of views and ideas, and make collective efforts to achieve what cannot be done by one person alone.

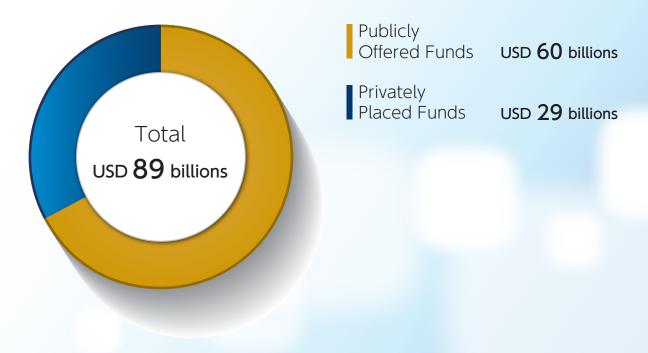
History

		1973	O Established Daiwa International Capital Management
	Established Sumitomo Life Asset Management (renamed to Sumitomo Life Investment in 1999)		
(renamed to Sumitomo Life Investment in 1999) Established Sansei Capital Management (renamed to Mitsui Life Global Asset Management in 1999)		1985	 Established Sumigin Bankers Investment Management (renamed to SB Investment Management in 1990)
Established Taiheiyo Investment Trust (renamed to Sumisei Global Investment Trust Management in 1999)		1989	
		1993	O Established SBIM Investment Trust Management
Formed Sakura Investment Management (by the merger of Sakura Asset Management and Sakura O Investment Trust Management)		1997	
		1999	Formed Daiwa SB Investments (by the merger of 3 corporations: Daiwa International Capital Management, SB Investment Management, and SBIM Investment Trust Management)
Formed Mitsui Sumitomo Insurance Asset Management (by the merger of Mitsui Marine Asset Management and O Sumitomo Marine Asset Management)		2001	
Formed Sumitomo Mitsui Asset Management (by the merger of 5 corporations: Mitsui Life Global Asset Management, Sakura Investment Management, Mitsui Sumitomo Insurance Asset Management, Sumisei Global Investment Trust Management, and Sumitomo Life Investment)		2002	
Established Kansai Office (currently Osaka Branch) 🔾		2008	
Became a signatory to the UN Principles for Responsible Investment (PRI) $igcolumn$		2010	
		2012	• Became a signatory to the UN Principles for Responsible Investment (PRI)
Merged with Toyota Asset Management and established Nagoya Branch 🔾		2013	O Established Osaka Branch
Declared acceptance of the "Principles for Responsible Institutional Investors" (Japan's Stewardship Code) and disclosed policies based on the Code to the public		2014	 Declared acceptance of the "Principles for Responsible Institutional Investors" (Japan's Stewardship Code) and disclosed policies based on the Code to the public
Announced "Our Commitment to Fiduciary Duties" 🔾		2015	
Became a c	consolidated subsidiary of Sumitomo Mitsui Financial Group 🔾	2016	
2019	Formed Sumitomo Mitsui DS Asset Management (By the merger of Sumitomo Mitsui Asset Management and Daiwa SB Investments)		
	Expressed support for the Task Force on Climate-related	Financia	l Disclosures (TCFD)
2020	Announced "Principles of Fiduciary Duties and Sustainabi	lity"	
Established subsidiary in Shanghai			
	Joined the "Net Zero Asset Managers initiative"		
2023	3 Shanghai subsidiary obtains private fund management (PFM) license		
2024 Announced the endorsement of the Taskforce on Nature-related Financial Disclosures (TNFD)			



Institutional Accounts





(Notes) As of March 31,2024. Figures shown in US dollars are conversions from Japanese yen based amounts, at USD/JPY 151.345

Company Overview

Name	Sumitomo Mitsui DS Asset Management Company, Limited
Home Address	Toranomon Hills Business Tower 26F, 1-17-1 Toranomon, Minato-ku, Tokyo 105-6426, Japan Tel. +81-3-6205-0200
Paid in Capital	JPY 2 billion
Business	(a)Investment Management Business (b)Investment Advisory and Agency Business (c)Type I Financial Instruments Business
Representative	Representative Director, President and CEO Takashi Saruta
Number of Staff	1,000 (as of April 1, 2024)
Ownership	Sumitomo Mitsui Financial Group 50.1% Daiwa Securities Group 23.5% Mitsui Sumitomo Insurance 15.0% Sumitomo Life Insurance 10.4% Sumitomo Mitsui Trust Bank 1.0%
Registered Number	Kanto local Finance Bureau (KINSHO) No.399
Membership	Japan Investment Advisers Association The Investment Trusts Association, Japan Type I Financial Instruments Firms Association

Domestic Offices			
Osaka Branch	Sumitomo Building No.3 1F,4-7-19, Kitahama Chuo-ku, Osaka 541-0041 Japan Tel. +81-6-4707-4855		
Nagoya Branch	Nagoya Lucent Tower 15F, 6-1 Ushijimachou, Nagoya Nishi-ku, Aichi 451-6015, Japan Tel. +81-52-587-5491		

Overseas Offices		
UK (Subsidiary)	Sumitomo Mitsui DS Asset Management (UK) Limited 100 Liverpool Street, London, EC2M 2AT, United Kingdom Tel. +44-(0)20-7507-6400	
USA (Subsidiary)	Sumitomo Mitsui DS Asset Management (USA) Inc. 300 Park Avenue, 16th Floor, New York, NY10022, United States Tel. +1-212-418-3030	
Hong Kong (Subsidiary)	Sumitomo Mitsui DS Asset Management (Hong Kong) Limited Suites 901 & 902, 9th Floor, Two Taikoo Place, Taikoo Place,979 King's Road, Quarry Bay, Hong Kong Tel. +852-2521-8883	
Shanghai (Subsidiary)	Sumitomo Mitsui DS Private Fund Management (Shanghai) Co., Ltd. Suite2710B - 11, 27/F, CITIC Square, 1168 Nanjing Road West, Shanghai, 200041, China Tel. +86-(0)21-5292-5960	
Singapore (Subsidiary)	Sumitomo Mitsui DS Asset Management (Singapore) Pte. Ltd. 88 Market Street #33-03 CapitaSpring Singapore 048948 Tel. +65-6297-6811	